

Nøkkeltall for norske banker – november 2022

Bank	Ticker	Pris		Antall bevis/aksjer	Markeds -verdi (mill)	Friflyt markeds -verdi (mill)	Eierbrøk 30.09.2022	BV per bevis/aksje 3. kv 2022	P/B 3. kv 2022	Utbytte per bevis/aksje 2021	Utdelingsf orhold 2021	Direkteavka stning 2021	Egenkapitalavkastning (etter skatt) 3. kv 2022	Ren kjerne 3. kv 2022	FVK (mill)
		2021	Siste												
Notert															
Aurskog Sparebank	AURG	240.00	212.00	4,622,601	980	550	40%	157.2	1.35	11.50	82%	4.8%	9.4%	17.2%	14,999
DNB ASA	DNB	202.00	188.40	1,550,365,021	292,089	190,710	100%	152.3	1.24	9.75	62%	4.8%	13.3%	18.1%	3,307,808
SpareBank 1 Helgeland	HELG	131.00	110.00	27,000,130	2,970	1,121	80%	129.8	0.85	3.20	57%	2.4%	8.2%	19.8%	39,189
Høland og Setskog Sparebank	HSPG	145.00	138.00	687,900	95	52	16%	169.5	0.81	7.00	60%	4.8%	6.2%	17.5%	7,916
Sogn Sparebank	SOGN	144.00	138.00	632,500	87	54	14%	216.1	0.64	5.50	50%	3.8%	6.5%	22.5%	7,956
Jæren Sparebank	JAREN	208.00	238.00	4,932,523	1,174	479	52%	225.0	1.06	11.00	71%	5.3%	6.9%	18.9%	16,564
Melhus Sparebank	MELG	155.00	153.00	2,776,230	425	258	36%	155.9	0.98	10.50	86%	6.8%	8.8%	17.8%	10,753
Sandnes Sparebank	SADG	98.80	88.60	23,014,902	2,039	1,317	64%	96.1	0.92	5.35	63%	5.4%	6.0%	17.4%	31,373
Skue Sparebank	SKUE	210.00	220.00	2,092,256	460	301	28%	245.0	0.90	11.00	53%	5.2%	9.4%	19.1%	16,526
SpareBank 1 Sørøst-Norge	SOON	65.40	54.60	140,098,561	7,649	6,626	61%	52.3	1.04	2.50	52%	3.8%	8.9%	19.7%	89,864
SpareBank 1 Nord-Norge	NONG	112.60	90.30	100,398,016	9,066	8,414	46%	69.0	1.31	10.40	101%	9.2%	10.2%	18.8%	125,738
SpareBank 1 Ringerike Hadeland	RING	330.00	316.00	15,650,405	4,946	1,939	97%	261.5	1.21	7.00	60%	2.1%	8.3%	18.3%	29,432
SpareBank 1 SMN	MING	149.00	117.00	129,836,443	15,191	13,359	64%	107.0	1.09	7.50	56%	5.0%	11.0%	19.2%	217,457
SpareBank 1 SR-Bank ASA	SRBNK	133.20	119.30	255,750,000	30,511	20,624	100%	102.8	1.16	6.00	50%	4.5%	11.9%	17.8%	318,642
SpareBank 1 Nordmøre	SNOR	132.00	123.00	9,061,837	1,115	375	39%	134.5	0.91	5.00	68%	3.8%	6.7%	18.2%	26,300
SpareBank 1 Østfold Akershus	SOAG	348.00	304.00	12,388,560	3,766	1,074	94%	301.5	1.01	6.20	59%	1.8%	9.6%	18.9%	26,680
SpareBank 1 Østlandet	SPOL	145.60	112.00	115,829,789	12,973	3,977	70%	110.0	1.02	6.00	50%	4.1%	9.5%	18.2%	168,998
Sparebanken Møre	MORG	444.00	76.10	49,434,770	3,762	3,084	50%	72.5	1.05	16.00	51%	3.6%	10.2%	18.1%	85,314
Sparebanken Sør	SOR	146.00	126.00	41,703,057	5,255	3,992	40%	137.5	0.92	6.00	53%	4.1%	7.8%	17.4%	151,802
Sparebanken Vest	SVEG	100.20	87.80	107,323,040	9,423	7,348	40%	72.9	1.20	4.50	49%	4.5%	17.4%	18.3%	253,547
Sparebanken Øst	SPOG	57.20	47.10	20,731,183	976	677	29%	60.3	0.78	2.85	75%	5.0%	5.2%	20.4%	45,563
Totens Sparebank	TOTG	216.00	192.00	6,124,534	1,176	908	50%	182.3	1.05	10.00	58%	4.6%	10.3%	17.9%	21,949
Voss Veksel- og Landsmannsbank ASA	VVL	202.00	210.00	2,220,513	466	349	100%	269.0	0.78	10.05	50%	5.0%	8.7%	19.2%	5,779
Komplett Bank ASA	KOMP	7.73	5.25	187,590,129	985	505	100%	10.6	0.49	na	na	na	3.3%	22.1%	10,137
Pareto Bank ASA	PARB	59.50	46.75	69,851,730	3,266	1,415	100%	52.0	0.90	3.50	49%	5.9%	14.0%	18.1%	21,770
Gjennomsnitt*									1.01			4.5%	9.2%	18.7%	

Nøkkeltall for norske banker – november 2022

Bank	Ticker	Pris		Antall	Markeds	Friflyt markeds	Eierbrøk	BV per bevis/aksje	P/B	Utbytte per bevis/aksje	Utdelingsforhold	Direkteavkastning	Egenkapitalavkastning (etter skatt)	Ren kjerne	FVK
		2021	Siste												
Euronext Growth															
Aasen Sparebank	AASB	143.00	111.00	1,013,913	113	86	23%	124.8	0.89	7.00	77%	4.9%	8.0%	16.3%	5,327
Grong Sparebank	GRONG	144.00	158.00	3,972,475	628	na	50%	130.3	1.21	9.00	71%	6.3%	8.2%	19.1%	8,674
Romerike Sparebank	ROMER	177.00	119.00	2,836,270	338	na	25%	127.8	0.93	8.40	69%	4.7%	6.7%	20.3%	11,672
Nidaros Sparebank	NISB	113.00	111.00	1,128,571	125	na	26%	114.4	0.97	5.86	93%	5.2%	5.5%	18.6%	4,249
Romsdal Sparebank	ROMSB	128.00	133.00	1,964,700	261	na	31%	119.8	1.11	8.00	98%	6.3%	6.0%	17.1%	6,808
Sunndal Sparebank	SUNSB	135.00	125.00	2,107,142	263	na	37%	116.8	1.07	7.00	96%	5.2%	8.8%	18.0%	5,400
Sparebank 68° Nord	SB68	177.00	175.00	2,992,721	524	na	39%	172.8	1.01	8.00	59%	4.5%	9.9%	19.8%	10,794
Tysnes Sparebank	TYSB	121.00	112.00	1,887,448	211	na	50%	112.7	0.99	9.00	100%	7.4%	6.4%	18.2%	3,407
Gjennomsnitt									1.02			5.6%	7.5%	18.4%	
Unotert**															
Andebu Sparebank	ANSB	123.00	130.00	400,000	52	na	8%	119.5	1.09	7.57	100%	6.2%	12.4%	20.4%	4,607
Askim & Spydeberg Sparebank	ASKSB	185.00	145.00	6,300,358	914	na	85%	200.1	0.72	3.00	24%	1.6%	9.4%	16.7%	11,939
Bien Sparebank	BIEN	2,100.00	67.19	5,016,544	337	na	100%	107.9	0.62	74.60	40%	3.6%	8.1%	17.8%	4,852
Cultura Sparebank		800.00	850.00	85,308	73	na	96%	1,326.6	0.64	0.00	0%	0.0%	7.8%	20.1%	1,475
Drangedal Sparebank	DTSB	110.00	107.50	1,050,000	113	na	20%	116.1	0.93	3.50	35%	3.2%	7.4%	15.1%	5,169
Haltdalen Sparebank	HDSB	105.00	105.00	300,000	32	na	17%	114.2	0.92	6.00	92%	5.7%	9.1%	18.8%	1,817
Haugesund Sparebank	HGSB	113.00	118.00	2,250,000	266	na	17%	119.9	0.98	6.50	78%	5.8%	6.8%	19.1%	13,292
Hegra Sparebank	HESB	111.00	115.00	400,000	46	na	11%	110.2	1.04	8.00	103%	7.2%	9.3%	17.1%	3,619
Hemne Sparebank	SBHEMN	104.00	97.00	828,571	80	na	21%	115.2	0.84	9.00	92%	8.7%	9.1%	16.3%	4,371
Hjartdal og Gransherad Sparebank	HJGSB	106.00	106.00	400,000	42	na	10%	135.7	0.78	4.00	43%	3.8%	14.1%	19.8%	4,378
Hjelmeland Sparebank	HJSB	101.00	100.00	1,117,700	112	na	53%	196.9	0.51	6.44	52%	6.4%	4.8%	17.6%	3,308
Næringsbanken	NÆRB	41.00	33.50	20,508,968	687	na	100%	32.8	1.02	na	na	na	9.6%	19.9%	4,506
Kvinesdal Sparebank	KDSB	95.00	95.00	637,992	61	na	26%	172.9	0.55	7.00	76%	7.4%	12.9%	19.6%	3,230
RørosBanken	ROSB	112.50	115.00	700,000	81	na	10%	126.4	0.91	7.50	88%	6.7%	8.9%	18.4%	7,729
Selbu Sparebank	SELB	110.00	115.00	400,000	46	na	7%	123.7	0.93	7.00	135%	6.4%	7.2%	19.1%	5,147
Skagerrak Sparebank ¹⁾	SRSB	105.00	108.00	7,687,631	830	na	60%	122.5	0.88	4.00	38%	3.8%	7.1%	17.8%	12,885
Skudenes & Aakra Sparebank	SKASB	137.00	141.00	1,400,000	197	na	16%	138.7	1.02	7.00	61%	5.1%	8.5%	18.8%	11,130
Soknedal Sparebank	SOSB	112.00	116.00	300,000	35	na	13%	119.4	0.97	8.00	82%	7.1%	11.1%	17.3%	2,494
Stadsbygd Sparebank	SBSB	111.00	113.00	400,000	45	na	10%	121.4	0.93	8.00	82%	7.2%	8.6%	16.1%	4,512
Tolga - Os Sparebank	TOSB	105.00	110.00	400,000	44	na	9%	133.0	0.83	6.00	57%	5.7%	7.5%	18.6%	5,382
Ørland Sparebank	ORLSB	111.00	111.00	400,000	44	na	7%	108.9	1.02	3.50	0.78	3.2%	4.5%	22.0%	4,311
Østre Agder Sparebank	VHSB	105.00	105.00	400,000	42	na	5%	112.6	0.93	9.00	99%	8.6%	8.4%	18.0%	7,016
Åfjord Sparebank	na	95.00	96.00	400,000	38	na	17%	120.8	0.79	7.25	87%	7.6%	10.1%	16.3%	2,917
Gjennomsnitt									0.86			5.5 %	8.8 %	18.3 %	

Konserntall er benyttet der dette er aktuelt.

*Gjennomsnitt inkluderer ikke Komplet Bank ASA og Pareto Bank ASA

1) Justert for konvertering av grunnfondskapital til eierandelskapital

**Dette er priser Norne Securities har observert, egenkapitalbevisene/aksjene kan ha blitt omsatt på andre kursar

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Risk	Total return next 12 months (upside to target price)		
	Buy	Hold	Sell
Low	> 10%	2% - 10%	< 2%
Medium	> 15%	3% - 15%	< 3%
High	> 25%	5% - 25%	< 5%

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2. Market making:

5th Planet Games, Aasen Sparebank, AKVA Group, Aqua Bio Technology, Astrocast, Aurskog Sparebank, Belships, Bergen Carbon Solutions, Borgestad, BW Epic Kosan Ltd., ContextVision, GNP Energy, Goodtech, Grong Sparebank, Huddlestock Fintech, Jæren Sparebank, Melhus Sparebank, M Vest Water, Navamedic, Nidaros Sparebank, Nordic Halibut, Norsk Solar, Odjell SE, Petrolia Noco, Photocure, Romerike Sparebank, Romsdal Sparebank, SeaBird Exploration, Skue Sparebank, Sogn Sparebank, SpareBank 1 Helgeland, SpareBank 1 Nordmøre, Sparebank 68° Nord, Sparebanken Sør, Sparebanken Vest, Sunndal Sparebank, TECO 2030, Totens Sparebank, Tysnes Sparebank, Voss Veksel- og Landmandsbank.

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	Buy	Hold	Sell
Total	69	42	0
% of total	62%	38%	0%
Corporate clients*	31	32	0
% of corporate clients*	49%	51%	0%

Includes publicly disclosed not immaterial investment banking services or issues of financial instruments where Norne Securities AS has been lead manager or co-lead manager, and market making clients during the 12 months prior to the overview date.

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